

BEQUEST

If you have already made a will and have not benefitted St. Peter's and wish to do so, all that is required is an amendment to the will, called a codicil.

A sample codicil is reproduced below. In preparing a codicil it is preferable that the day of the month and the amount of the bequest be written in block type printing. For instance, a person could just use the sample form and fill-in the blanks.

Of course, the signatures of the person making the codicil and of the two witnesses be regular signatures. The witnesses must both sign at the same time that the person making the codicil signs, so that they are truly witnesses.

CODICIL

I _____ *full name*
of _____ *full address*
hereby declare this to be a codicil to my last will which bears the date the _____
day of _____ *month* _____ *year*.

1. I give *select (a), (b), or (c) and enter an amount in (a) or a percentage in (b). In general, it's a sounder practice to use option (b) unless you have no other heirs and then you might consider option (c).*

(a) the sum of \$ _____ to St. Peter's by-the-Sea Episcopal Church at 545 Shasta Ave, Morro Bay, CA 93442 to be *select one* used by the church in a manner determine by the Vestry, or reserved for _____, or applied to the St. Peter's at 50 Endowment Fund, or applied to the Memorial Garden Endowment Fund.

or

(b) _____ per cent of my residual estate to St. Peter's by-the-Sea Episcopal Church at 545 Shasta Ave, Morro Bay, CA 93442 to be *select one* used by the church in a manner determine by the Vestry, or reserved for _____, or applied to the St. Peter's at 50 Endowment Fund, or applied to the Memorial Garden Endowment Fund.

or

(c) the residue of my estate and/or my real property situated at *full address* _____ to St. Peter's by-the-Sea Episcopal Church at 545 Shasta Ave, Morro Bay, CA 93442 to be *select one* used by the church in a manner determine by the Vestry, or reserved for _____, or applied to the St. Peter's at 50 Endowment Fund, or applied to the Memorial Garden Endowment Fund.

absolutely and I direct that the receipt of the secretary or other proper officer of the aforesaid St. Peter's by-the-Sea Episcopal Church shall be an absolute discharge to my executor.

2. In all other respects I confirm my said will.

In witness whereof I have hereunto set my hand this _____ day of _____ *month*, _____ *year*.

_____ *signature*

Signed by the said _____ *full name of donor* as and for a codicil to her/his last will and dated in the presence of us both being present at the same time, who at her/his request in her/his presence and in the presence of each other have hereunto set our names as witnesses.

First witness's signature: _____

Second witness's signature: _____

_____ *name of first witness*

Of _____ *address*

_____ *occupation*

_____ *name of second witness*

_____ *address*

_____ *occupation*